

MARKET GAUGES

S.&P. 500 1,297.81 +2.98 DOW INDUSTRIALS 11,144.94 +35.62 NASDAQ COMPOSITE 2,336.74 -3.05 10-YEAR TREASURY YIELD 4.86% +0.01 CRUDE OIL \$66.74 +\$0.11 GOLD (N.Y.) \$587.85 +\$4.20 THE EURO \$1.2141 +\$0.0026

SECTOR SNAPSHOT Tech Hardware

The pending merger of Alcatel and Lucent is expected to lead to further deals among telecommunications equipment makers, encouraging speculators to bid up the prices of other such stocks within the sector.

Tracking Performance

TOP FIVE OVER THE LAST YEAR Ciena +207.1% JDS Uniphase +155.0% Corning +147.0% Tellabs +119.2% ADC Telecommunications +79.4%

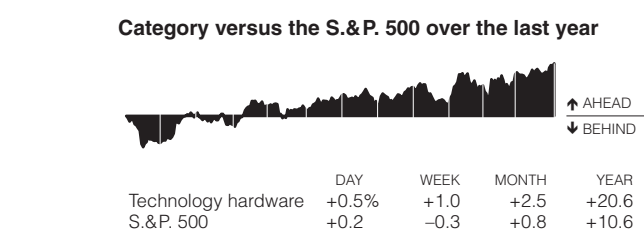
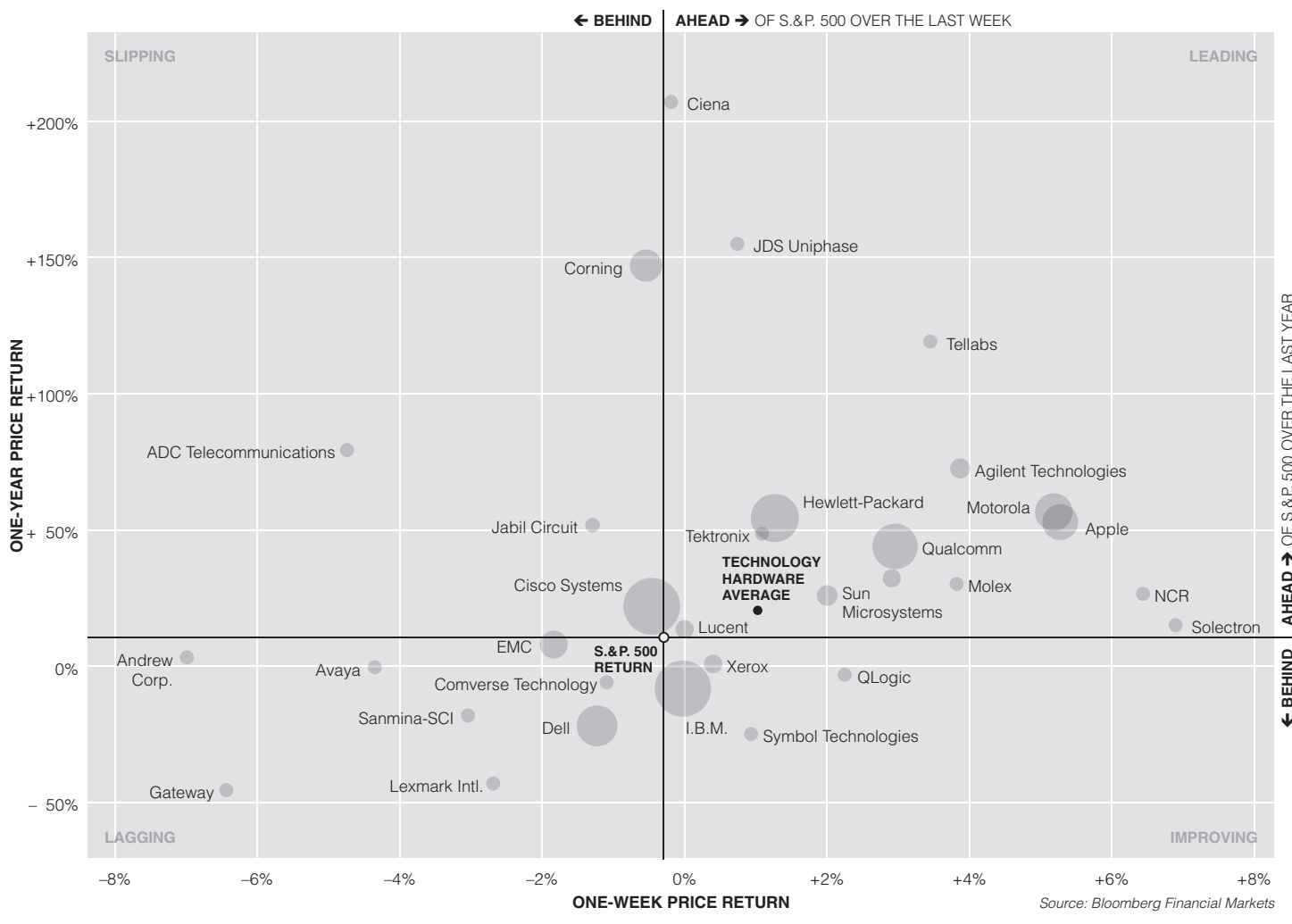
BOTTOM FIVE Sanmina-SCI -18.0% Dell -21.8% Symbol Technologies -24.8% Lexmark Intl. -43.0% Gateway -45.4%

TOP FIVE OVER THE LAST WEEK Selection +6.9% NCR +6.4% Apple +5.3% Motorola +5.2% Agilent Technologies +3.9%

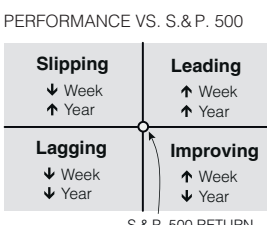
BOTTOM FIVE Sanmina-SCI -3.0% Avaya -4.4% ADC Telecommunications -6.4% Gateway -6.4% Andrew Corp. -7.0%

Versus the rest of the market

OVER THE LAST YEAR Technology hardware +20.6% Energy +17.8% Financials +16.2% Information technology +14.4% Telecom +13.7% S.&P. 500 +10.6% Industrials +10.4% Materials +9.1% Health care +7.7% Utilities +5.6% Consumer staples +3.5% Consumer discretionary +1.8%

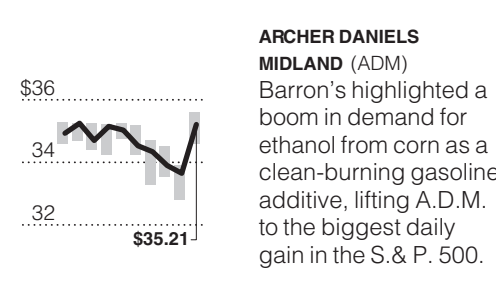
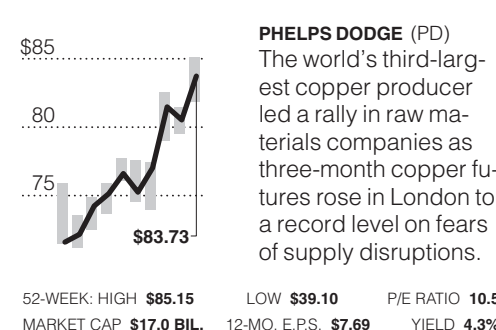
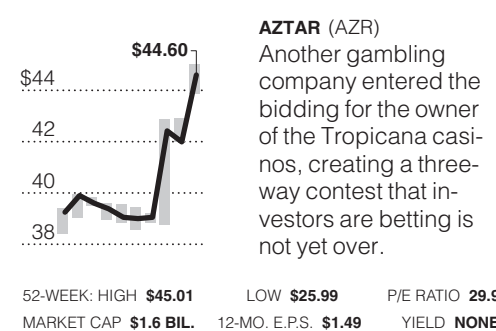
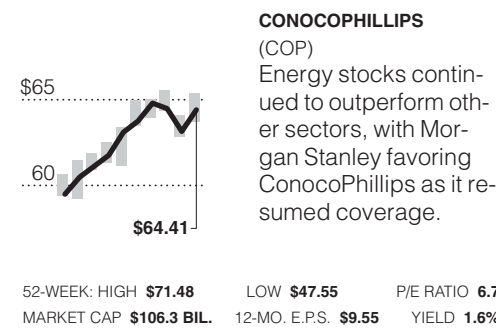


How to read the chart The chart shows how companies in a category performed versus the S.&P. 500 over the last week and year.



STOCKS IN THE NEWS Takeovers Spur Interest

Deal making maintained its momentum as the second quarter got under way after the strongest quarter for mergers and acquisitions since 2000, encouraging a modest early rally in stocks.



STOCK MARKET INDEXES

Table with columns: Index, High, Low, Close, Chg, %Chg, 52-Wk %Chg, YTD %Chg. Includes DOW JONES, S&P 500, and various industry indices.

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NYSE VOLUME

Table with columns: Session, Volume. Includes Regular Session, Fixed Price Session, Basket Session, NASD, NYSE Arca, etc.

TOTAL VOLUME

Table with columns: Declines, Advances, Total, Composite Total. Includes NYSE, NASDAQ, AMEX.

MOST ACTIVE, GAINERS AND LOSERS

Table with columns: Stock (TICKER), Close, Change, % Change, Volume (100). Lists top gainers and losers.

25 TOP GAINERS

Table with columns: Stock (TICKER), Close, Change, % Change, Volume (100). Lists top 25 gainers.

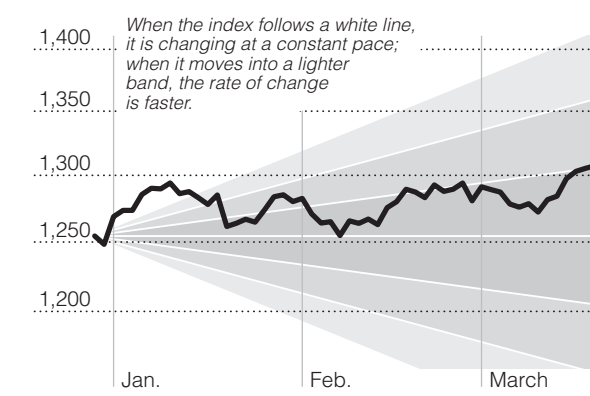
25 TOP LOSERS

Table with columns: Stock (TICKER), Close, Change, % Change, Volume (100). Lists top 25 losers.

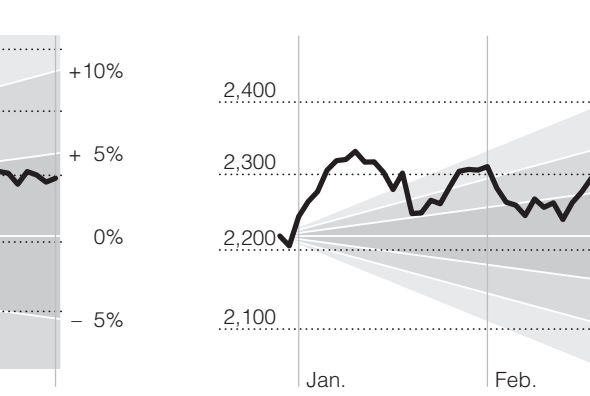
ONLINE: MORE PRICES AND ANALYSIS

Information on all U.S. stocks, plus bonds, mutual funds, commodities and foreign stocks along with analysis of industry sectors and stock indexes is available online.

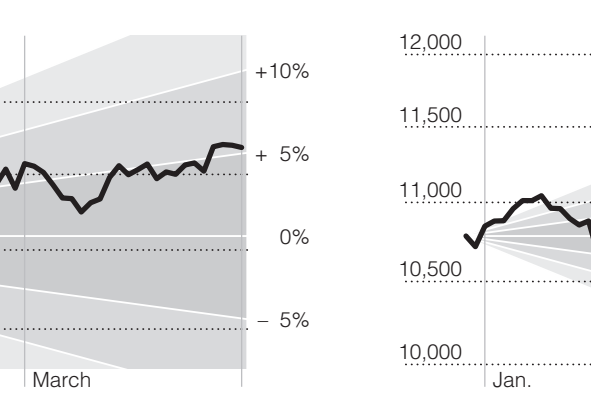
Standard & Poor's 500-stock index



Nasdaq Composite



Dow Jones Industrial Average



S&P 100 STOCKS

Table with columns: Stock (TICKER), 52-Week Price Range, Close, 1-Day Chg, 1-Yr %Chg, YTD %Chg. Lists S&P 100 stocks.

Stock (TICKER)

Table with columns: Stock (TICKER), 52-Week Price Range, Close, 1-Day Chg, 1-Yr %Chg, YTD %Chg. Lists various stocks.

Stock (TICKER)

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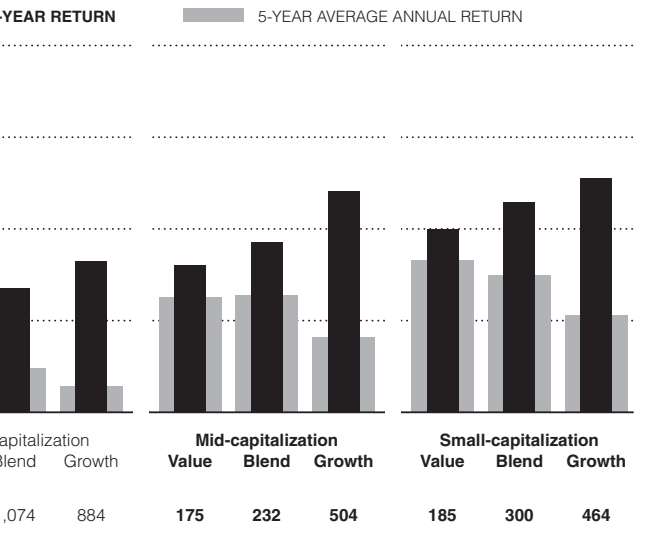
Stock (TICKER)

Table with columns: Stock (TICKER), 52-Week Price Range, Close, 1-Day Chg, 1-Yr %Chg, YTD %Chg. Lists various stocks.

MUTUAL FUNDS SPOTLIGHT: MID- AND SMALL-CAPITALIZATION STOCK FUNDS

Table with columns: Fund Name (TICKER), Type, Total Returns, Expense Ratio, Assets (mil.\$). Lists various mutual funds.

Performance of Fund Categories



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